

# **WASP Investor Orientation Guide**

Founding Catalyst Investor Access Investment Tier Breakdown & Timeline Overview

### 1. Tier Overview: Catalyst Access (\$5,000 – \$49,999.99 USD)

As a Founding Catalyst Investor, your contribution supports the public release of the WASP platform MVP, while positioning you at the earliest tier of profit-sharing and decentralized governance access.

This tier is ideal for movement-aligned contributors, early believers, and ecosystem advocates looking to:

- Gain financial exposure to exponential adoption and transaction volume.
- Participate in direct governance through future TAT-weighted votes.
- Help shape and amplify a system rooted in sovereignty, transparency, and structural equity.

Minimum Investment: \$5,000 USD Maximum Investment: \$49,999.99 USD

Token Allocation: 1:1 TAT per USD invested (non-transferable pre-revenue)

TAT ROI Exit Options: 3x (manual), 5x (manual), 10x (automatic)

**Status: Founding / Early Stage Catalyst Tier Access** 

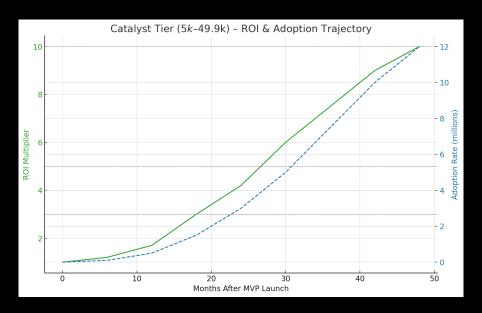
# 2. Profit Exit Structure & Strategic Access

All investors in the Catalyst Tier receive TAT allocations which entitle them to future profit share based on platform performance. These allocations remain locked until WASP enters its post-revenue phase and begins distributing dividends based on realized profits.

#### **Exit Pathways:**

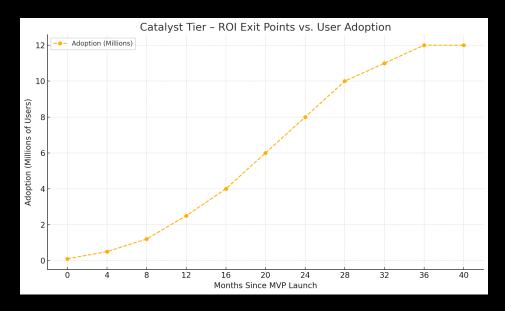
• 3x ROI (Optional Exit) – Triggered once TAT value reaches 3x the original investment.

- 5x ROI (Optional Exit) Triggered once platform profitability and adoption reach target KPIs.
- 10x ROI (Mandatory Exit) Automatic monetization and reintegration into the subscriber pool.



#### **Estimated Timelines:**

- 3x Exit: ~15 months post-MVP launch
- 5x Exit: ~27 months post-MVP launch
- 10x Exit: ~38 months post-MVP launch



You may opt to exit early or hold through successive ROI events for larger returns. All ROI pathways are verified through blockchain-based earnings logic and bound to ecosystem performance.

#### **Additional Benefits:**

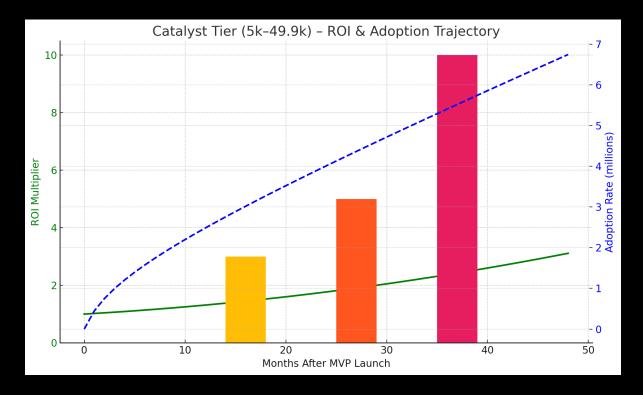
- Private investor dashboard and impact reports
- Early access to think-tank briefings, DAO proposals, and MVP pilot features
- Future eligibility for Green-Tank-aligned reinvestment cycles

## 3. Visual Reference: ROI & Adoption Trajectory Chart

Included in your investor pack is a visual breakdown chart showing the alignment of:

- ROI exit options (3x, 5x, 10x)
- MVP platform adoption projections (users in millions)
- Corresponding timeframes (in months post-MVP)

This chart is designed to help investors visualize return velocity alongside market penetration milestones.



We believe that transparency and realism are key to attracting long-term aligned partners. This tier is designed not only for early ROI potential, but to ensure you're part of the founding cohort of global contributors shaping the future of digital rights and decentralized public infrastructure.

Buy-In Window: Limited to first-cohort Catalyst investors only. Once this round closes, Catalyst access will no longer be available. All future contributors will join at updated platform valuation terms.

Secure your catalyst-level stake now at <u>green-tank.org/moon-shot</u> Begin co-authoring the digital systems of tomorrow.

For deeper governance, tokenomic, and exit strategy documentation, please refer to the:

- WASP Master Navigation Hub (post-investment access)
- WASP Investor Executive Summary (detailed exit, treasury, and DAO overview)
- STO Compliance Strategy & Treasury Management Docs

