

WASP Investor Orientation Guide

Founding Momentum Investor Access Investment Tier Breakdown & Timeline Overview

1. Tier Overview: Momentum Access (\$50,000 - \$149,999.99 USD)

As a Founding Momentum Investor, your participation anchors the scalable expansion phase of the WASP MVP platform and ensures you're positioned to benefit from mid-phase adoption acceleration and early network effects.

This tier is ideal for strategic early movers seeking:

- Substantial ROI through token-based profit-sharing
- Voting influence on infrastructure, governance, and DAO-level policy
- Priority visibility into financial dashboards, development phases, and future DAO proposals

Minimum Investment: \$50,000 USD Maximum Investment: \$149,999.99 USD

Token Allocation: 1:1 TAT per USD invested (non-transferable pre-revenue)

TAT ROI Exit Options: 3x (manual), 5x (manual), 10x (automatic)

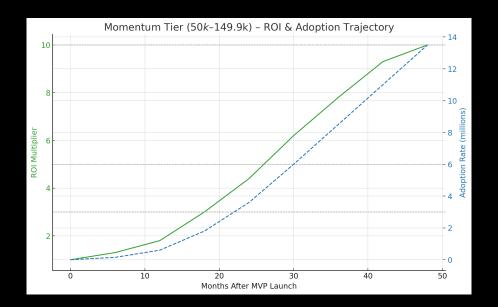
Status: Mid-Tier Founding Investor Access (Priority Phase Allocation)

2. Profit Exit Structure & Strategic Access

Momentum Investors receive priority token exposure as the WASP MVP enters Phase II. ROI exits for this tier are accelerated due to greater TAT allocations and earlier platform scaling.

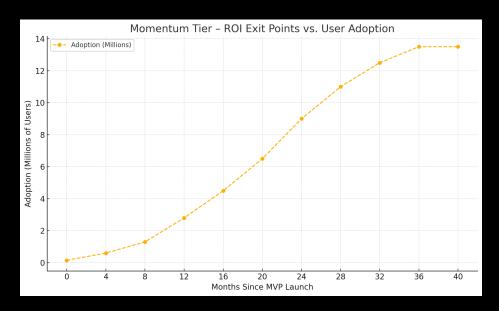
Exit Pathways:

- 3x ROI (Optional Exit) ~14–16 months post-MVP launch
- 5x ROI (Optional Exit) ~26 months post-MVP launch
- 10x ROI (Mandatory Exit) ~37 months post-MVP launch



Estimated Timelines:

- 3x Exit: ~15 months post-MVP launch
- 5x Exit: ~27 months post-MVP launch
- 10x Exit: ~38 months post-MVP launch



Momentum Tier investors benefit from:

- Early treasury dividend access post-revenue
- DAO-level voting on fund allocations and product governance

- Direct access to operational dashboards, phased rollouts, and NTAT conversion reports
- Priority invites to GT-Trust partner briefings, think-tank research previews, and long-range compliance models

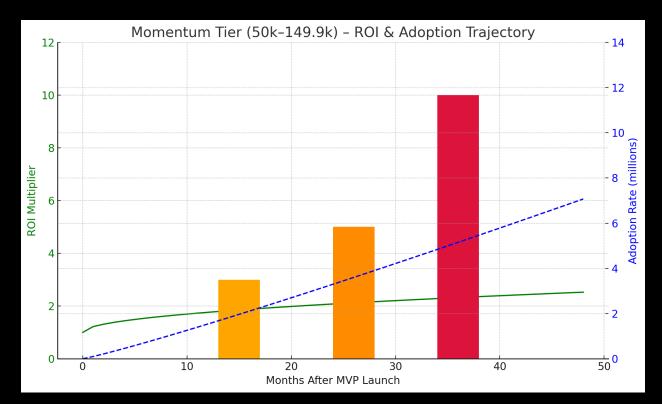
Your investment supports not only technical infrastructure, but long-term ethical control of public digital systems.

3. Visual Reference: ROI & Adoption Trajectory Chart

Included in your investor pack is a custom chart showing:

- Projected ROI growth over time
- Expected user adoption rates (in millions)
- Clearly marked ROI exit bars for 3x, 5x, and 10x returns

This visual clarifies how user growth and adoption correlate directly to profit-sharing triggers and automated exits.



Version: Phase 1 Pre-Revenue Orientation Summary Public Access: green-tank.org/moon-shot

Tier Access Conditions & Conversion

Buy-In Window: Limited to current capital campaign window. Once this phase completes, new contributors will enter at updated platform valuation tiers.

Reinvestment Opportunity: Exit reinvestment permitted at 5x ROI.

Exit Freeze Conditions: Emergency DAO vote reserves the right to temporarily freeze TAT withdrawals during systemic threats or liquidity stress.

Visit <u>green-tank.org/moon-shot</u> to complete your investment and unlock your Momentum dashboard today.

You'll immediately gain:

- Secure TAT allocation
- Onboarding sequence with governance materials
- Live roadmap previews and treasury access notifications

Buy-In Window: Limited to first-cohort Momentum investors only. Once this round closes, Momentum access will no longer be available. All future contributors will join at updated platform valuation terms.

Secure your momentum-level stake now at <u>green-tank.org/moon-shot</u> Begin co-authoring the digital systems of tomorrow.

For deeper governance, tokenomic, and exit strategy documentation, please refer to the:

- WASP Master Navigation Hub (post-investment access)
- WASP Investor Executive Summary (detailed exit, treasury, and DAO overview)
- STO Compliance Strategy & Treasury Management Docs

